



PriceBridge Newsletter 011 – November 2023

STRATEGY RETURNS	1 M	3 M	6 M	1 YR	SI
PRICEBRIDGE – UPSWING <i>(Inception Date: 12/12/2022)</i>	7.58%	7.36%	17.15%	-	19.56%
PRICEBRIDGE – HONEYCOMB <i>(Inception Date: 27/01/2022)</i>	5.60%	4.43%	10.61%	-	11.91%
<i>NIFTY50 TRI</i>	5.60%	4.75%	9.34%	-	10.00% *
<i>NIFTY500 TRI</i>	6.89%	5.91%	14.00%	-	13.61% *
<i>NIFTY EQUAL WEIGHT 50</i>	7.62%	8.38%	15.60%	-	18.43% *

* All Benchmark 'SI' returns are from 12/12/2022

OTHER NOTABLE MF PERFORMANCE	1M	3M	6M
QUANT FOCUSED FUND	9.28	8.22	21.27
CANARA ROBECO BLUECHIP	5.02	4.14	9.24
MIRAE ASSET EMERGING BLUECHIP	7.03	5.45	17.68
ICICI PRU FOCUSED EQUITY FUND	7.47	6.69	16.84
KOTAK EQUITY OPPORTUNITIES	6.21	4.84	15.22
MIRAE ASSET FOCUSED FUND	5.56	2.11	9.04
(IIFL) 360 ONE FOCUSED QUITTY	7.14	6.23	15.74
PGIM INDIA FLEXICAP	5.97	3.42	8.65
PARAG PARIKH	6.78	9.20	14.29

TOP 5 BEST PERFORMING STOCKS
BHEL
REC
SOLAR INDUSTRIES
GAIL
COAL INDIA

BETA	1.01
JENSEN'S ALPHA	8.42%

AUM (IN CRORES)	155.92
NO. OF CLIENTS	165



PriceBridge Newsletter 011 – November 2023

The below three (02) strategies are currently active under our PMS –

Upswing

An absolute returns stock strategy that consists of a diversified portfolio of 20-30 low-risk and low-beta stocks. These portfolios follow a personalised/unique portfolio approach, which means each portfolio is tailor-made according to current market risk/reward scenarios. TimeMap along with rebalancing weights across sectors and market caps will play a crucial role in generating alpha consistently over the bench mark and delivering maximum returns with minimal risk.

Honeycomb

An index-based ETF (Exchange-Traded Funds) strategy that primarily focuses on dynamic asset allocation across asset classes, sectors and market caps. ETFs are a great low-cost passive investment tool that can be used to invest in diversified portfolio baskets.

The backbone of our strategies (and our USP) is the in-house **proprietary research software** that we have built over the span of the last 17 years, which focuses on fundamental screening along with **Quantitative Behavioural analysis** and **Time Mapping**.

Best,
Karan Bhatia
Co-founder
Research and Strategies

PriceBridge

info@ayanalytics.com | karan@ayanalytics.com
<https://ayanalytics.com>

Disclaimer:

Any investment's past or potential performance is not, and should not be construed as a recommendation or as a guarantee of any specific outcome or profit. All equity related investments are subject to market risk, and one must read all disclosure related documents carefully. All forward looking statements and stock specific information is for educational purposes only, and should not be considered as investment advice. Please note that the portfolio performance may vary for each investor due to difference in timing of inflows and outflows of funds, and also due to a non model portfolio investment approach. Some clients also may have investment restrictions and constraints which could result in differences in returns.

A PMS offering by Ayan Analytics Pvt Ltd.
SEBI registration no. INP000007614